



SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

To,
The Manager-Listing department
National Stock Exchange of India Limited,
Exchange plaza, Plot No. C/1, G Block,
BKC, Bandra (E), Mumbai-40051

Date: November 26, 2021

Symbol: SILGO

Subject: Disclosure of inter-se transfer of shares of Silgo Retail Limited between the Promoters/Promoters group under Reg 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and submission of prior intimation received under Reg. 10(5) of the said regulations.

Dear Sir/ Madam,

With respect to the captioned subject, we would like to inform you that the Company has received information for inter-se transfer of shares among Promoters/Promoters group, the details of which are as under:

Date of the proposed transaction	Name of the acquirer	Name of the seller	No. of shares proposed to be transferred	% of holding
On or after December 03, 2021	Mr. Nitin Jain	Mrs. Bela Agarwal	7,50,000	7.30

This being inter-se transfer of shares amongst the Promoters, the same falls within the exemption under Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The qualifying persons being named as Promoters in the shareholding pattern filed by Silgo Retail Limited (Target Company) for not less than three years prior to the proposed acquisition



SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

In this connection, necessary disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, as submitted by the acquirer is enclosed herewith for your information and records.

Thanking You,
Yours Truly

FOR AND ON BEHALF OF SILGO RETAIL LIMITED


TRIPTI SHARMA
COMPANY SECRETARY & COMPLIANCE OFFICER
M. No.: A52232

Encl: a/a

NITIN JAIN
S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018

To,

Date: November 26, 2021

The Manager-Listing department
National Stock Exchange of India Limited,
Exchange plaza, Plot No. C/1, G Block,
BKC, Bandra (E), Mumbai-40051

Symbol: SILGO

Subject: Prior Intimation of the proposed acquisition under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With respect to the captioned subject, please find enclosed herewith the prior intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the proposed acquisition of Equity Shares of Silgo Retail Limited from Mrs. Bela Agarwal, Promoter of Silgo Retail Limited.

The proposed acquisition is pursuant to inter-se transfer of shares as specified in Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,
Yours Truly



Nitin Jain
Acquirer

Encl: a/a

NITIN JAIN

**S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018**

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under
Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Silgo Retail Limited
2.	Name of the acquirer(s)	Mr. Nitin Jain
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mrs. Bela Agarwal
	b. Proposed date of acquisition	On or after December 03, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	7,50,000
	d. Total shares to be acquired as % of share capital of TC	7.30%
	e. Price at which shares are proposed to be acquired	Market Price at NSE
	f. Rationale, if any, for the proposed transfer	Restructuring of shareholding inter se among Promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 35.73
7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer hereby confirms that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	i. The Acquirer confirms that the transferor and the transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). ii. The details are provided as Annexure I.



NITIN JAIN

**S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018**

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		The Acquirer confirms that that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with. The declaration is attached as Annexure II.			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)	33,18,375	32.31%	40,68,375	39.61%
	b	Seller(s)	33,18,375	32.31%	25,68,375	25.01%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Nitin Jain
Acquirer

NITIN JAIN
S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018

ANNEXURE II

To,
The Manager-Listing department
National Stock Exchange of India Limited,
Exchange plaza, Plot No. C/1, G Block,
BKC, Bandra (E), Mumbai-40051

Date: November 26, 2021

Symbol: SILGO

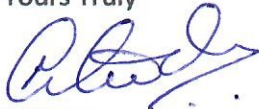
Subject: Declaration for compliance with Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for inter-se transfer of equity shares amongst promoters.

Dear Sir/ Madam,

With reference to the above, I, Nitin Jain, the acquirer, do hereby declare that all the conditions specified under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to exemptions have been duly complied with.

This is for your information and record.

Thanking You,
Yours Truly



Nitin Jain
Acquirer